



APEX MINING CO., INC.

July 20, 2012

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department
Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Janet Encarnacion
Head, Disclosure Dept.

Dear Ms. Encarnacion:

We are submitting herewith the results of today's Organizational Meeting of the Board of Directors of the Company.

Thank you.

Very truly yours,

ROSANNA A. PARICA
Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17 OF THE
SECURITIES REGULATION CODE AND SRC RULE 17 (b)(3)**

1. **July 20, 2012**
2. Commission Identification Number: **40621** 3. BIR Tax Identification No. **000-284-138**
4. Exact Name of Registrant as specified in its charter: **APEX MINING CO., INC.**
5. Province, country or other jurisdiction of incorporation or organization: **PHILIPPINES**
6. Industry Classification Code: _____ (SEC Use Only)
7. Address of registrant's principal office: **Unit 1704 17th Floor, Prestige Tower Cond.
F. Ortigas Jr. Road, Ortigas Center, Pasig City**
Postal Code: **1605**
8. Telephone number, including area code: **Tel. # 706-2805 Fax # 7062804**
9. Former name, former address and former fiscal year, if changed since last report. **NA**
10. Securities registered pursuant to Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding |
|---------------------|---|
| CLASS A | 800,116,953 |
| CLASS B | 515,532,610 |

11. Indicate the item numbers reported herein: **Items 4(e), 9(b)**

Items 9(b)

Please be informed that the following items were taken and approved during the Reorganizational Meeting of the newly elected Board of Directors held this morning, July 20, 2012:

1) OFFICERS:

| | |
|-------------------|--|
| Baiverth M. Diabo | President |
| Benoit de Galbert | Chairman of the Board/Chief Executive Vice President |
| Jesus C. Anin | Vice President for Operations and Resident Manager |
| Rodolfo G. Bravo | Vice President-Chief Financial Officer |
| Arne Isberg | Vice President for Business Development |
| Rosanna A. Parica | Corporate Secretary |
| | Compliance Officer (SEC) |
| | Corporate Information Officer (PSE) |

- 2) Appointment of Banco De Oro Unibank, Inc. as Transfer Agent of the Company.
- 3) Resignations of Directors

Atty. Deogracias G. Contreras, Jr. – effective July 20, 2012

Armando Castanos – effective July 23, 2012

Rodolfo Cruz – effective July 23, 2012

4) Election of new directors

JAVIER DEL SER- 47, Spanish

Mr. Del Ser is a Civil Engineer by profession. He has master degrees in Structural Engineering and Finance. He was a Director/CEO of Steppe Cement in 1998, Director/Member of Audit Committee of Chagala Group in 1999, Director of Opera Holding in 1999, Director of Maxam Kazakhstan in 2002, Director of Tulpar Talgo Kazakhstan in 2010, Director of Kazakhstan Asset Management from 1997-2001, Managing Director of Crescat Developments Asian Hotels from 1994-1997, Assistant to the Chairman of Cycleurope from 1993-1996.

GRACIANO P. YUMUL, JR. – 52, Filipino

Dr. Graciano P. Yumul, Jr, is a multi-awarded researcher and administrator. He earned His BS degree in Geology from UP. He earned his master's and doctoral degrees in Geology majoring in Igneous Petrology at the University of Tokyo. He also took postdoctoral degrees as a Fellow at the University of Bretagne Occidentale in France.

He was named Outstanding Young Scientist in Geology by NAST, recipient of UPD Chancellor's Awards for Outstanding Researcher, Outstanding teacher and administrator, Philippine Jaycee's Outstanding Young Filipino Award in Science and Technology.

RICHARD BENEDICT S. SO – 47, Filipino

Mr. So is currently the Senior Vice President and Head-Int'l Office and Subsidiaries Group Metropolitan Bank and Trust Co. (Metrobank). Previously, he was the Senior Vice President and Head-International Operation Division of BDO-EPCI, Inc., Senior Vice President and Head-Express Padala Center of Equitable PCI Bank, Vice President and Head-Remittance Center of Equitable Banking Corp., Business Manager for Asia and the Middle East of Far East Bank and Trust Co., Sr. Staff Assistant. He has various affiliations and directorships in different international group areas of Metrobank. He took his Bachelor of Arts major in Political Science and Bachelor of Arts Major in Management of Financial Institutions in De La Salle University.

5) BOARD COMMITTEES:

| | |
|--|---|
| Nomination Committee Members | Baiverth Diabo (Chairman) |
| | Benoit de Galbert |
| | Atty. Bienvenido Laguesma (Independent) |
| | |
| Compensation & Remuneration Committee Members: | Benoit de Galbert (Chairman) |
| | Baiverth Diabo |
| | Atty. Bienvenido Laguesma (Independent) |
| | |
| Audit Committee Members | Richard So (Chairman) |
| | Javier del Ser |
| | Graciano Yumul, Jr. |
| | CJ Reynato Puno, ret (Independent) |

- 6) Approval of issuance of 12,000,000 Class A shares to Solar Securities, Inc, for a total subscription price of Php52,800,000.
- 7) Amendment of issuance of Class A shares to Vicsal Development Corporation from 30,000,000 to 18,000,000 for a total subscription price of Php79,200,000.00.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

APEX MINING CO., INC.

Registrant

A handwritten signature in black ink, appearing to read "Rosanna A. Parica", written in a cursive style.

ROSANNA A. PARICA
Corporate Secretary

Date: 20 July 2012