



APEX MINING CO., INC.

October 23, 2013

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department
Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Janet Encarnacion
Head, Disclosure Dept.

Dear Ms. Encarnacion:

In reply to your letter dated October 22, 2013 regarding Declassification of shares of stock of the Corporation, please refer to information below as of September 30, 2013.

	Before Declassification of Shares	After Declassification of Shares
Issued Shares		1,868,639,664
Class A	1,139,341,246	
Class B	729,298,418	
Outstanding Shares		1,868,639,664
Class A	1,139,341,246	
Class B	729,298,418	
Treasury Shares		Nil
Class A	Nil	
Class B	Nil	
Listed Shares		1,589,240,587
Class A	1,025,652,442	
Class B	563,588,145	

No. of Foreign-owned shares	648,103,103
Percentage of Foreign Equity	34.68%
Percentage of Foreign Ownership Limit	40%

Thank you.

Very truly yours,

ROSANNA A. PARICA
Corporate Information Officer