

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17 OF THE
SECURITIES REGULATION CODE AND SRC RULE 17 (b)(3)**

1. **January 19, 2011**
2. Commission Identification Number: **40621** 3. BIR Tax Identification No. **000-284-138**
4. Exact Name of Registrant as specified in its charter: **APEX MINING CO., INC.**
5. Province, country or other jurisdiction of incorporation or organization: **PHILIPPINES**
6. Industry Classification Code: _____ (SEC Use Only)
7. Address of registrant's principal office: **U1704 17th Flr. Prestige Tower Cond. Pasig City**
Postal Code: **1605**
8. Telephone number, including area code: **Tel. # 7062805 Fax # 7062804**
9. Former name, former address and former fiscal year, if changed since last report. **NA**
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares if Common Stock Outstanding or Amount of Debt Outstanding
CLASS A	458,981,818
CLASS B	295,731,885

11. Indicate the item numbers reported herein: **Item 9(b)**

Item 9(b) – Other Events

Please be informed that the Philippine Stock Exchange has finally approved the additional listing of 560,935,860 Class “A” and Class “B” shares, with a par value of P1.00 per share, to cover the debt-to-equity conversion transactions with Mapula Creek Gold and Mindanao Gold Limited at a conversion price of P3.70 per share for a total transaction value of P2,075,462,682.00. The details of the issuances are the following:

- a) 341,135,135 Class “A” common shares issued to Mapula at a total value of P1,262,199,999.50
- b) 219,800,725 Class “B” common shares issued to Mindanao Gold at a total value of P813,262,682.50.

In compliance with Article V, Part A, Section 7 of the Revised Listing Rules of the Exchange, the Company executed and submitted an Escrow Agreement among the Company, the concerned shareholders and Rizal Commercial Banking Corporation to implement the lock-up of the subject shares for a period of 180 days from the listing of the said shares.

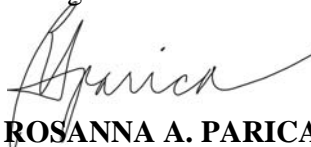
The above shares is set for listing today, January 19, 2011. Attached herewith is a copy of the PSE circular memo for your reference.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

APEX MINING CO., INC.

Registrant



ROSANNA A. PARICA

Corporate Secretary

Date: January 19, 2011



CIRCULAR

The Philippine Stock Exchange, Inc.

_____ Disclosures	_____ Stockholders' Meeting	Others: <u>Listing Circular</u>
_____ Dividend Notice	_____ SEC / Gov't Issuance	_____
_____ Stock Rights Notice	_____ Transfer Agent's Notice	_____

To : **THE INVESTING PUBLIC**

Subject : **APEX MINING COMPANY, INC.**
Additional Listing

Date : **January 17, 2011**

Please be informed that the Exchange approved on November 24, 2010, the application of **APEX MINING COMPANY, INC.** (the "Company" or "APX"), to list additional 560,935,860 Class "A" and Class "B" common shares, with a par value of ₱1.00 per share, to cover the debt-to-equity conversion transactions with Mapula Creek Gold Corporation ("Mapula") and Mindanao Gold Limited ("Mindanao Gold"), at a conversion price of ₱3.70 per share. The total transaction value is ₱2,075,462,682.00. The issuance of the said additional APX shares has the following details:

- a. 341,135,135 Class "A" common shares issued to Mapula at a total value of ₱1,262,199,999.50; and
- b. 219,800,725 Class "B" common shares issued to Mindanao Gold at a total value of ₱813,262,682.50.

The foregoing approval was subject to the Company's submission of a duly executed Escrow Agreement in compliance with Article V, Part A, Section 7 of the Revised Listing Rules of the Exchange. The APX shares issued to Mapula and Mindanao Gold are covered by the 180-day lock-up requirement of the Exchange. In compliance with the said lock-up requirement, the Company submitted the duly executed Escrow Agreement dated January 11, 2011 among the Company, the concerned shareholders and Rizal Commercial Banking Corporation to implement the lock-up of the subject shares for a period of 180 days from the listing of the said shares.

In view thereof, the **listing of additional 560,935,860 APX common shares, consisting of 341,135,135 Class "A" common shares and 219,800,725 Class "B" common shares, is set for Wednesday, January 19, 2011.**

The designated Stock Transfer Agent is hereby authorized to record and register in its books the above number of shares.

For your information and guidance.

(original signed)
MARSHA M. RESURRECCION
Head, Listings Department

Noted by:

(original signed)
JOSELITO V. BANAAG
General Counsel and
OIC, Issuer Regulation Division

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Finance / Admin / Membership	Market Regulatory Division.	Issuer Regulation Division	Information Technology Division	Capital Markets Dev't Division	CEO / OGC
Tel. No.688-7560/7440/7460	Tel. No. 688-7559	Tel. No. 688-7501/7510	Tel. No. 688-7405/819-4400	Tel. No. 688-7590	Tel. No. 688-7400/819-4408