



APEX MINING CO., INC.

10 September 2010

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department
Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet Encarnacion**
Head, Disclosure Dept.

Dear Ms. Encarnacion:

We are submitting herewith SEC Form 17-C re: Results of Special Stockholders Meeting held today, September 10, 2010.

Thank you.

Very truly yours,

ROSANNA A. PARICA

Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17 OF THE
SECURITIES REGULATION CODE AND SRC RULE 17 (b)(3)**

1. **September 10, 2010**
2. Commission Identification Number: **40621** 3. BIR Tax Identification No. **000-284-138**
4. Exact Name of Registrant as specified in its charter: **APEX MINING CO., INC.**
5. Province, country or other jurisdiction of incorporation or organization: **PHILIPPINES**
6. Industry Classification Code: (SEC Use Only)
7. Address of registrant's principal office: **Unit 1704 17th Floor, Prestige Tower Cond.
F. Ortigas Jr. Road, Ortigas Center, Pasig City**
Postal Code: **1605**
8. Telephone number, including area code: **Tel. # 706-2805 Fax # 7062804**
9. Former name, former address and former fiscal year, if changed since last report. **NA**
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares if Common Stock Outstanding or Amount of Debt Outstanding
CLASS A	458,981,818
CLASS B	295,731,885

11. Indicate the item numbers reported herein: **Items 4(e), 9(b)**

Items 4(e), 9(b)

At the Special Stockholders Meeting of Apex Mining Company, Inc. (the "Corporation") held today, 10 September 2010, the Stockholders approved and ratified the following corporate actions:

1. The assumption by the Corporation of Teresa Crew Gold Philippines, Inc.'s ("Teresa") payables owing to Mapula Creek Gold Corporation in the amount of USD 8,370,776 and to Mindanao Gold Limited in the amount of USD 18,259,590, which are respectively recorded in Teresa's books of accounts as of 30 June 2010 in exchange for the assignment by Teresa of all of its rights, title, interests, benefits and obligations in the payables owed by the Corporation to Teresa in the aggregate amount of USD 26,630,366 (the "Apex Debt"), which are recorded in the Corporation's books of accounts as of 30 June 2010 in favor of the Corporation, thereby resulting in the extinguishment of such Apex Debt.
2. The increase in the Corporation's authorized capital stock from Php 800,000,000.00 consisting of 800,000,000 common shares, divided into 480,000,000 Class "A" shares and 320,000,000 Class "B" shares, with a par value of Php 1.00 each to Php 2,800,000,000.00 consisting of 2,800,000,000 common shares divided into 1,680,000,000 Class "A" shares and 1,120,000,000 Class "B" shares, with a par value of Php 1.00 each.
3. Of the increase in capital stock of Php 2,000,000,000.00, consisting of 2,000,000,000 common shares divided into 1,200,000,000 Class "A" shares and 800,000,000 Class "B" shares, the amount of Php 560,935,860.00 consisting of 560,935,860 common shares shall be fully subscribed and paid for as follows:
 - a. the assignment by Mapula Creek Gold Corporation in favor of the Corporation of its receivables due from the Corporation in the amount of Php 1,262,199,999.50, in exchange for 341,135,135 Class "A" shares with a par value of Php 1.00 per share, at an issue value of Php 3.70 per share or an aggregate issue value of Php 1,262,199,999.50.
 - b. the assignment by Mindanao Gold Limited in favor of the Corporation of its receivables due from the Corporation in the amount of Php 813,262,683.75, in exchange for 219,800,725 Class "B" shares with a par value of Php 1.00 per share at an issue value of Php 3.70 per share or an aggregate issue value of Php 813,262,683.75 (collectively the "Additional Listing").

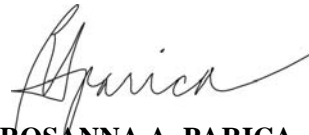
In connection with the Additional Listing, all of the Corporation's minority shareholders present at the meeting unanimously waived the conduct of a rights or public offering of the 341,135,135 Class "A" shares to be issued in favor of Mapula and the 219,800,725 Class "B" shares to be issued in favor of Mindanao Gold.

4. Amendment of the Articles of Incorporation to reflect Items (2) and (3) above.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

APEX MINING CO., INC.
Registrant

A handwritten signature in cursive script, appearing to read "Rosanna A. Parica".

ROSANNA A. PARICA
Corporate Secretary

Date: 10 September 2010