



APEX MINING CO., INC.

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

TO ALL STOCKHOLDERS:

Please be informed that the **Annual Stockholders' Meeting** of **APEX MINING CO., INC.** will be held on July 12, 2013 at 3:00 in the afternoon at the Valle Verde Country Club, Capt. Javier St., Bo. Ugong, Pasig City.

The agenda for the meeting is as follows:

1. Call to order;
2. Certification of notice and quorum;
3. Approval of the Minutes of the Stockholders Meeting held on July 16, 2012;
4. Report of the Chairman of the Board;
5. Approval of the Financial Statements as of December 31, 2012 embodied in the 2012 Annual Report;
6. Approval and Ratification of all actions of the Board of Directors and Management during the previous year;
7. Election of Directors;
8. Appointment of External Auditors;
9. Approval of the Amendment of the Articles of Incorporation of the Corporation to reflect the reclassification of the shares comprising the existing authorized capital stock of the Corporation, consisting of Class "A" shares and Class "B" shares to a single class of common shares;
10. Other matters;
11. Adjournment.

The Board has fixed the close of business hours on June 14, 2013 as the record date for the determination of stockholders entitled to notice of meeting and to vote at the specified election date.

If you cannot personally attend the meeting, you may appoint a proxy to represent you by accomplishing the attached form and returning the same to the Corporate Secretary at the above address before the meeting.

By Order of the Board of Directors:


ROSANNA A. PARICA
Corporate Secretary