



# APEX MINING CO., INC.

## NOTICE OF ANNUAL STOCKHOLDERS' MEETING

TO ALL STOCKHOLDERS:

Please be informed that the **Annual Stockholders' Meeting** of **APEX MINING CO., INC.** will be held on July 16, 2012 at 3:00 in the afternoon at the Valle Verde Country Club, Capt. Javier St., Bo. Ugong, Pasig City.

The agenda for the meeting is as follows:

1. Call to order;
2. Certification of notice and quorum;
3. Approval of the Minutes of the Stockholders Meeting held on July 14, 2011;
4. Report of the Chairman of the Board;
5. Approval of the Financial Statements as of December 31, 2011 embodied in the 2011 Annual Report;
6. Approval and Ratification of all actions of the Board of Directors and Management during the previous year;
7. Election of Directors;
8. Appointment of External Auditors;
9. Other matters;
10. Adjournment.

The Board has fixed the close of business hours on June 18, 2012 as the record date for the determination of stockholders entitled to notice of meeting and to vote at the specified election date.

If you cannot personally attend the meeting, you may appoint a proxy to represent you by accomplishing the attached form and returning the same to the Corporate Secretary at the above address before the meeting.

By Order of the Board of Directors:

ROSANNA A. PARICA  
Corporate Secretary