



APEX MINING CO., INC.

NOTICE OF ANNUAL STOCKHOLDER'S MEETING

TO OUR STOCKHOLDERS:

Please be informed that the Annual Stockholders' Meeting of APEX MINING CO., INC. will be held on June 30, 2017 at 3PM at the **Valle Verde Country Club**, Capt. Henry Javier Street, Pasig City.

The order of business will be as follows:

1. Call to order;
2. Certification of notice and quorum;
3. Approval of the Minutes of the Stockholders' Meeting held on June 30, 2016;
4. Report of the Chairman of the Board;
5. Approval of the Financial Statements as of December 31, 2016 as reported in the 2016 Annual Report;
6. Approval and Ratification of all actions of the Board of Directors and Management during the previous year;
7. Election of Directors;
8. Appointment of External Auditors;
9. Other matters;
10. Adjournment

The Board has fixed the close of business hours on May 31, 2017 as the record date for the determination of stockholders entitled to the Notice of Meeting and to vote at the specified date.

If you cannot personally attend the meeting, you may appoint a proxy to represent you by accomplishing the enclosed form and returning the same to the following address:

OFFICE OF THE CORPORATE SECRETARY
Apex Mining Co., Inc.
3304B West Tower, PSE Centre, Exchange Road
Ortigas Center, Pasig City 1605
Tel. Nos.: 706-2805/ 706-2806

By order of the Board of Directors.

SILVERIO BENNY J. TAN
Corporate Secretary



APEX MINING CO., INC.

(the "Corporation")

STOCKHOLDER PROXY

The undersigned hereby appoints _____, with full power of substitution and delegation, as the proxy of the undersigned, to vote all of the shares of stock owned by the undersigned at the Annual Stockholders' Meeting of the Corporation to be held on 30 June 2017 and at any and all adjournments or postponements thereof.

Dated this _____ June 2017.

For and on behalf of:

By:
