



APEX MINING CO., INC.

14 July 2011

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department
Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet Encarnacion**
Head, Disclosure Dept.

Dear Ms. Encarnacion:

We are submitting herewith SEC Form 17-C re: Results of the Organizational Meeting of the Company held today, July 14, 2011.

Thank you.

Very truly yours,

ROSANNA A. PARICA

Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17 OF THE
SECURITIES REGULATION CODE AND SRC RULE 17 (b)(3)**

1. **July 14, 2011**
2. Commission Identification Number: **40621** 3. BIR Tax Identification No. **000-284-138**
4. Exact Name of Registrant as specified in its charter: **APEX MINING CO., INC.**
5. Province, country or other jurisdiction of incorporation or organization: **PHILIPPINES**
6. Industry Classification Code: (SEC Use Only)
7. Address of registrant's principal office: **6th Flr., Manilabank Bldg., Ayala Avenue
Makati City**
Postal Code: **1226**
8. Telephone number, including area code: **Tel. # 810-0882 Fax # 810-0887**
9. Former name, former address and former fiscal year, if changed since last report. **NA**
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares if Common Stock Outstanding or Amount of Debt Outstanding
CLASS A	800,116,953
CLASS B	515,532,610

11. Indicate the item numbers reported herein: **Item 9(b)**

Items 9(b)

Please be informed that the following items were taken and approved during the Organizational Meeting of the newly elected Board of Directors held this afternoon, July 14, 2011:

1) OFFICERS :

Chairman of the Board	COLIN D. PATTERSON
President	PEREGRINO S. RESABAL
VP-Operations/Resident Manager	VALERIANO B. BONGALOS, JR.
VP-Administration	EMELITA C. FABRO
VP-Finance/Treasurer	RODOLFO G. BRAVO
Corporate Secretary/Corporate Information Officer/ Corporate Governance Compliance Officer	ROSANNA A. PARICA

2) BOARD COMMITTEES:

Nomination Committee Members:	Deogracias Contreras, Jr. (Chairman) Peregrino Resabal Rodolfo Cruz (Independent)
Compensation & Remuneration Committee Members	Colin Patterson (Chairman) Peregrino Resabal Baiverth Diabo (Independent)
Audit Committee Members	Baiverth Diabo (Chairman) Thomas Percival Rodney Jones Armando Castanos

3) Appointment of Banco De Oro as Transfer Agent of the Company.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

APEX MINING CO., INC.

Registrant



ROSANNA A. PARICA

Corporate Secretary

Date: 14 JULY 2011