



APEX MINING CO., INC.

October 17, 2013

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department
Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Janet Encarnacion
Head, Disclosure Dept.

Dear Ms. Encarnacion:

In relation to the implementation of declassification of shares specifically on the procedures on the updating of stock certificates, please be informed that the Company will not require the stockholders to surrender the old certificates for replacements. However, starting on October 24, 2013, the effectivity date, all transactions as presented to BDO Unibank Inc., stock transfer agent of the Company, covering transfer, lodgement or upliftment of shares, we will issue new certificates bearing the new declassified share balances. Same procedures will be applicable for new share issuances.

Pursuant to the declassification of shares, the Company will use the stock symbol **APX** on the effectivity date as mentioned above.

Thank you.

Very truly yours,

ROSANNA A. PARICA
Corporate Information Officer