



APEX MINING CO., INC.

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

TO OUR STOCKHOLDERS:

Please be informed that the Annual Stockholders' Meeting of APEX MINING CO., INC. (the "Company") will be held on June 29, 2018 Friday at 3PM at the La Colina Function Room, **Valle Verde Country Club**, Capt. Henry Javier Street, Pasig City.

The order of business will be as follows:

1. Call to order;
2. Certification of notice and quorum;
3. Approval of the Minutes of the Stockholders' Meeting held on June 30, 2017;
4. Report of the President and Chief Executive Officer;
5. Approval of Annual Report and Audited Financial Statements for 2017;
6. Ratification of all acts of the Board of Directors and Management during the previous year;
7. Election of Directors;
8. Appointment of External Auditors;
9. Amendment of Articles of Incorporation for the extension of corporate life of the Company by another 50 years before its expiration in 2020.
10. Other matters;
11. Adjournment

The Board has fixed May 31, 2018 as the record date for the determination of stockholders entitled to the Notice of Meeting and to vote at the specified date.

If you cannot personally attend the meeting, you may appoint a proxy to represent you and sending the same to the following address:

OFFICE OF THE CORPORATE SECRETARY
Apex Mining Co., Inc.
3304B West Tower, PSE Centre, Exchange Road
Ortigas Center, Pasig City 1605
Tel. Nos.: 706-2805/ 706-2806

By order of the Board of Directors.


SILVERIO BENNY J. TAN
Corporate Secretary