



# APEX MINING CO., INC.

## NOTICE OF ANNUAL STOCKHOLDERS' MEETING

TO OUR STOCKHOLDERS:

The Annual Stockholders' Meeting of **APEX MINING CO., INC.** (the "Company") will be held on **July 30, 2020, Thursday** at 3PM. Due to restrictions on travel and public gatherings imposed by the Government because of the COVID-19 pandemic, the Meeting will be conducted in a virtual platform via the Company website [www.apexmines.com/2020ASM](http://www.apexmines.com/2020ASM).

The order of business at the Meeting will be as follows:

1. Call to order;
2. Certification of notice and quorum;
3. Approval of the Minutes of the Stockholders' Meeting held on June 28, 2019;
4. Report of the President and Chief Executive Officer;
5. Approval of Audited Financial Statements for 2019;
6. Ratification of all acts, contracts, investments and resolutions of the Board of Directors and Management since the last annual stockholders' meeting;
7. Election of Directors;
8. Appointment of External Auditors;
9. Other matters;

The Board has fixed July 1, 2020 as the record date for the determination of stockholders entitled to the Notice and to vote at the meeting.

Registration to participate in the virtual Meeting will start on July 8 until July 27, 2020 via the Company website [www.apexmines.com/2020ASM](http://www.apexmines.com/2020ASM). Stockholders (or their proxies) whose registration are validated will receive an email containing their usernames and passwords, along with instructions on how to participate in the virtual Meeting. All corporate stockholders must submit a proxy for their representative to the meeting. Uncertificated stockholders (those who hold shares through PCD Nominee accounts), should submit a certification from their brokers attesting to the number of shares they are holding together with a scanned copy of valid ID by email to [2020APEX@apexmining.com](mailto:2020APEX@apexmining.com).

If you are unable to join the virtual meeting but wish to vote on items in the agenda, you may appoint the Chairman as your proxy with specific voting instructions which will be duly counted. Please send your proxy together with a scanned copy of your valid ID on or before 5:00 PM on July 27, 2020 to the Office of the Corporate Secretary by email to [2020APEX@apexmining.com](mailto:2020APEX@apexmining.com).



## APEX MINING CO., INC.

By registering to participate in the virtual meeting a stockholder or a proxy or representative of the stockholder agrees for the Company and its service providers to process their sensitive personal information necessary to verify their identity and authority. A stockholder who fails to comply with the registration requirement will not be able to participate in the virtual stockholders meeting.

Stockholders (or their proxies) whose registration are validated can: (a) view the webcast of the meeting, (b) vote on the agenda items using the online ballot that will be sent to them; and (c) send their questions, comments or motions on the agenda items during the Meeting by email to [2020APEX@apexmining.com](mailto:2020APEX@apexmining.com). Stockholders who will participate in the Meeting are encouraged to send their questions, comments and motions before the meeting. Relevant questions on the agenda items will be read by the Moderator and will be answered by concerned officers during the meeting.

The virtual meeting requirement and procedure for participation by remote communication and voting in absentia can be found online at [www.apexmines.com/2020ASM](http://www.apexmines.com/2020ASM).

The Definitive Information Statement, and the Annual Report for the year 2019 under SEC Form 17A (and the accompanying Audited Financial Statements, Sustainability Report, and the First Quarter 2020 Report under SEC Form 17Q), as well as the Minutes of the June 28, 2019 Annual Stockholders' Meeting, are available for download and/or viewing on the Company website [www.apexmines.com/2020ASM](http://www.apexmines.com/2020ASM) and on the Company Disclosures section at the PSE Edge portal [edge.pse.com.ph](http://edge.pse.com.ph).

For the Board of Directors:

  
**SILVERIO BENNY J. TAN**  
Corporate Secretary

## **AGENDA**

1. Call to order. The call is done to officially open the meeting.
2. Determination of existence of quorum. The presence of stockholders holding at least majority of the outstanding shares is required for the existence of a quorum.
3. Approval of the Minutes of the ASM held on June 28, 2019. Said minutes record the proceedings at the last stockholders' meeting prior to this meeting.
4. Presentation of the President's Report. The Report will present a summary of business operation of the Company and its subsidiaries during the preceding fiscal year.
5. Approval of the Audited Financial Statements for 2019.
6. Ratification of all acts, contracts, investments and resolutions of the Board of Directors and Management since the last annual stockholders' meeting.
7. Election of Directors. The incumbent and nominated directors are named in the Information Statement, together with their respective profiles and qualifications. The directors of the Company are elected at the ASM to hold office until the next succeeding annual meeting, and until their respective successors have been elected and qualified.
8. Appointment of External Auditors. The appointment of the external auditor named in Item 7 of the Information Statement is being sought.
9. Other matters. Any other matter, which may be brought to the attention of the stockholders, may be taken up.
10. Adjournment. This is done to officially end the Meeting. Participants may leave the live feed.