APEX MINING CO., INC.

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

TO OUR STOCKHOLDERS:

The Annual Stockholders' Meeting of **APEX MINING CO., INC.** (the "Company") will be held on **June 30, 2022, Thursday** at 3:00 PM. Due to restrictions on travel and public gatherings imposed by the Government because of the COVID-19 pandemic, the Meeting will be conducted in a virtual platform via the Company website www.apexmines.com/2022ASM.

The order of business at the Meeting will be as follows:

1. Call to order;
2. Certification of notice and quorum;
3. Approval of the Minutes of the Stockholders' Meeting held on June 30, 2021;
4. Report of the President and Chief Executive Officer;
5. Approval of Audited Financial Statements for 2021;
6. Ratification of all acts, contracts, investments and resolutions of the Board of Directors and Management since the last annual stockholders' meeting;
7. Election of Directors;
8. Amendment of Article II(2) of the Amended By-laws of the Corporation to change the date of the annual meeting date from the last business day of June of each year to the last business day of April of each year.
9. Appointment of External Auditors;
10. Other matters;

The Board has fixed May 31, 2021 as the record date for the determination of stockholders entitled to the Notice and to vote at the meeting.

Registration to participate in the virtual Meeting will start on June 8 until June 28, 2022 via the Company website www.apexmines.com/2022ASM. Stockholders (or their proxies) whose registration are validated will receive an email containing their usernames and passwords, along with instructions on how to participate in the virtual Meeting. All corporate stockholders must submit a proxy for their representative to the meeting. Uncertificated stockholders (those who hold shares through PCD Nominee accounts), should submit a certification from their brokers attesting to the number of shares they are holding together with a scanned copy of valid ID by email to 2022APEX@apexmining.com.

If you are unable to join the virtual meeting but wish to vote on items in the agenda, you may appoint the Chairman as your proxy with specific voting instructions which will be duly counted. Please send your proxy together with a scanned copy of your valid ID on or before 5:00 PM on June 28, 2022 to the Office of the Corporate Secretary by email to 2022APEX@apexmining.com.

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By registering to participate in the virtual meeting a stockholder or a proxy or representative of the stockholder agrees for the Company and its service providers to process their sensitive personal information necessary to verify their identity and authority. A stockholder who fails to comply with the registration requirement will not be able to participate in the virtual stockholders meeting.

Stockholders (or their proxies) whose registration are validated can: (a) view the webcast of the meeting, (b) vote on the agenda items using the online ballot that will be sent to them; and (c) send their questions, comments or motions on the agenda items during the Meeting by email to 2022APEX@apexmining.com.   Stockholders who will participate in the Meeting are encouraged to send their questions, comments and motions before the meeting. Relevant questions on the agenda items will be read by the Moderator and will be answered by concerned officers during the meeting.

The virtual meeting requirement and procedure for participation by remote communication and voting in absentia can be found online at www.apexmines.com/2022ASM.

The Definitive Information Statement, and the Annual Report for the year 2021 under SEC Form 17A (and the accompanying Audited Financial Statements, Sustainability Report, and the First Quarter 2022 Report under SEC Form 17Q), as well as the Minutes of the June 30, 2021 Annual Stockholders' Meeting, are available for download and/or viewing on the Company website www.apexmines.com/2022ASM and on the Company Disclosures section at the PSE Edge portal edge.pse.com.ph.

For the Board of Directors:

SILVERIO BENNY J. TAN
Corporate Secretary