



APEX MINING CO., INC.



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This presentation contains forward-looking statements based on the currently held beliefs and assumptions of the management of the Company, which are expressed in good faith and, in their opinion, reasonable. Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance, or achievements of the Company or industry results, to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements. Given these risks, uncertainties and other factors, recipients of this document are cautioned not to place undue reliance on these forward-looking statements.

Any reference herein to "the Company" shall mean, collectively, Apex Mining Co., Inc. and its subsidiaries and investments.

COMPANY OVERVIEW



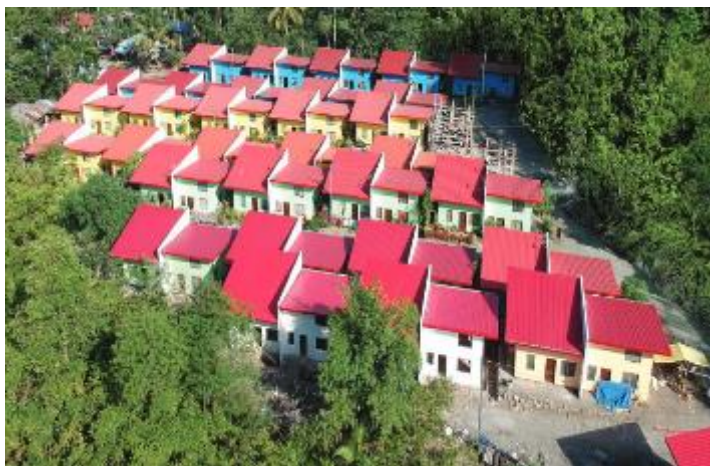
- Founded on 26 February 1970
- Listed in the Philippine Stock Exchange (PSE: APX)
- Consistent Presidential Mineral Industry Environmental Awardee
- Platinum Achievement Award for Underground Operation
 - Safest Underground Operation
- ISO Certifications
 - ISO 9001:2015 (Quality Management System)
 - ISO 14001:2015 (Environmental Management System)
 - ISO 45001:2018 (Occupational Health and Safety)



Mission – Vision Statement



TO PROMOTE THE WELL-BEING OF ALL STAKEHOLDERS
BY EMBRACING SAFETY AS A WAY OF LIFE,
ACHIEVING WORLD CLASS ENVIRONMENT STANDARDS,
AND UPHOLDING A HOLISTIC APPROACH TO
WELLNESS.



THIS WE DO WITH CARE AND SINCERE COMMITMENT
TO REALIZE A SUSTAINABLE, RESPONSIBLE,
AND GLOBALLY RECOGNIZED MINING COMPANY

GROUP CORPORATE STRUCTURE



- 30% direct participating interest in Service Contract 72 located in the Recto Bank Basin, west of Palawan
- 52% interest in International Cleanenvironment Systems, Inc.
- Owns the Paracale Gold Project through its wholly-owned subsidiaries
- Involved in Gold projects in Mongolia, Sierra Leone, and Uganda

SHAREHOLDING STRUCTURE

Prime Strategic Holdings Inc.	40.32%
Lakeland Village Holdings Inc.	7.62%
Devoncourt Estate Inc.	6.81%
Others	1.61%
MOREI	8.91%
Public Float	34.73%
Total	100.00%

MACO MINE AND MILL



ISRI – SANGILO MINE SITE



APEX AS INDUSTRY LEADER



2021 Presidential Mineral Industry Environmental Award



- Platinum Achievement Award (Underground Mining Operation)
- Safest Underground Mining Operation
- Most Improved Safety Performance
- Safest Exploration (Category A)

2021 Best Miners Awards



Marvin A. Badayos
Best Miner (Underground)

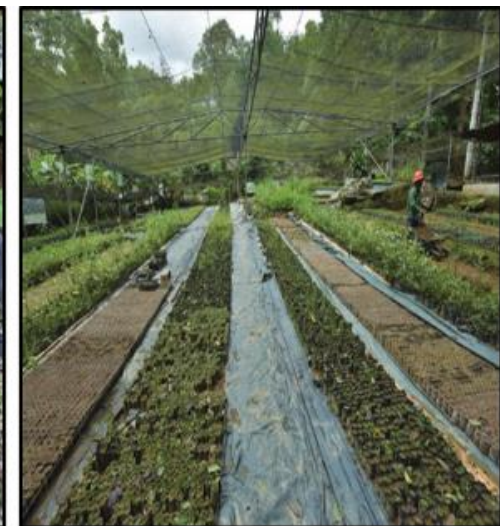


Engr. Johary S. Unggel
Best Mine Supervisor



Ronnie N. Rojo
Best Safety Inspector (Underground)

ENVIRONMENTAL PROTECTION AND ENHANCEMENT PROGRAM



MEDICAL MISSION & CALAMITY RELIEF TO HOST COMMUNITIES

APEX MINING CO., INC.



CONSERVATION OF INDIGENOUS CULTURE



**MANSAKA TRIBAL
COMMUNITY
CELEBRATION**



BUILDING HOUSES FOR COMMUNITIES AROUND OUR MINESITE



TEACHING NEW TRADES TO THE COMMUNITY



Cacao Farming



Dark Chocolates Products



Vegetable Farming



Ventilation Tube Production



Clothes Fabrication



Concrete Blocks Production

SCHOLARSHIP PROGRAMS



FACE MASK-MAKING MACHINE DONATED TO COMMUNITY

APEX MINING CO., INC.



AMCI COVID FACILITIES



50 BED ISOLATION FACILITY



IN-HOUSE RT-PCR TESTING LABORATORY

BIG BROTHER – SMALL BROTHER: TEACHING TECHNIQUES TO ARTISINAL MINERS

