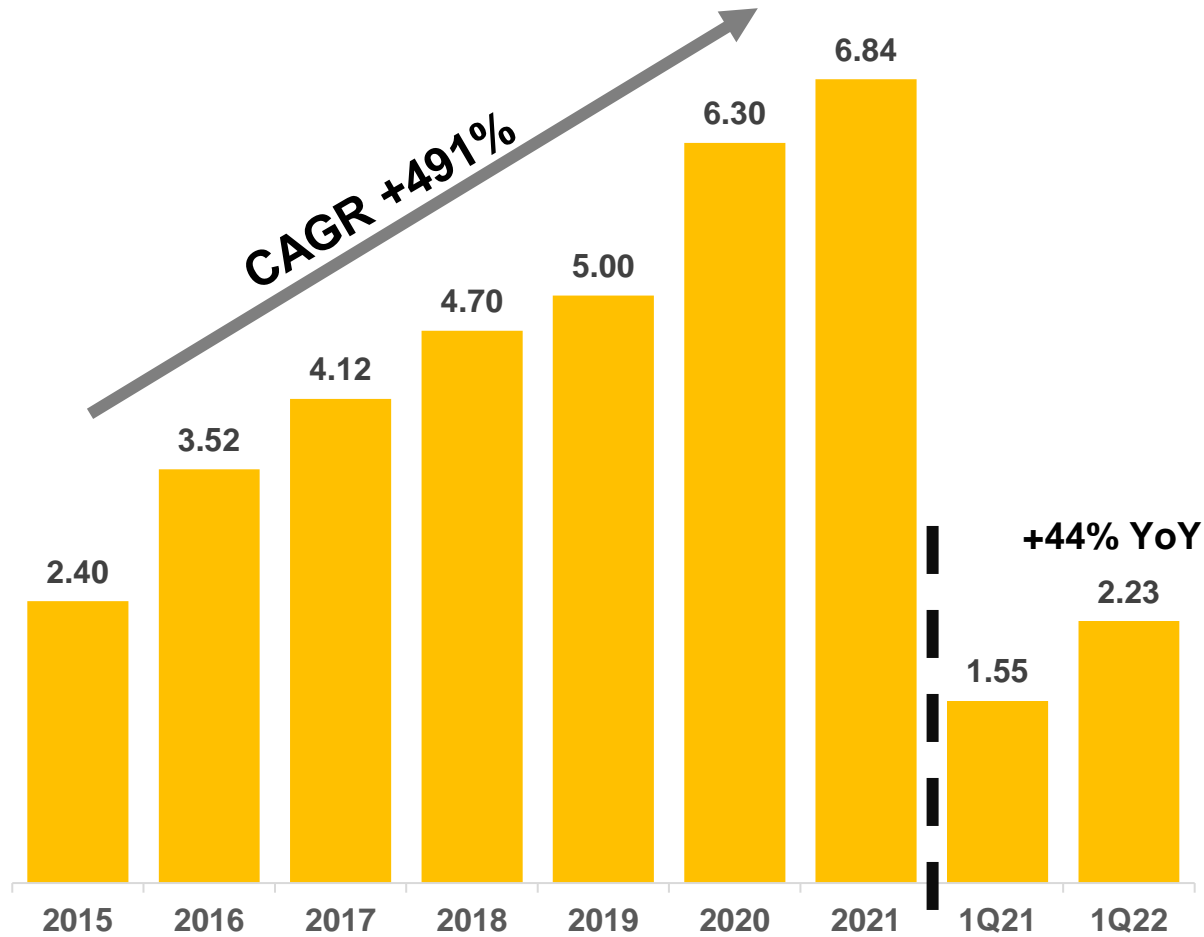


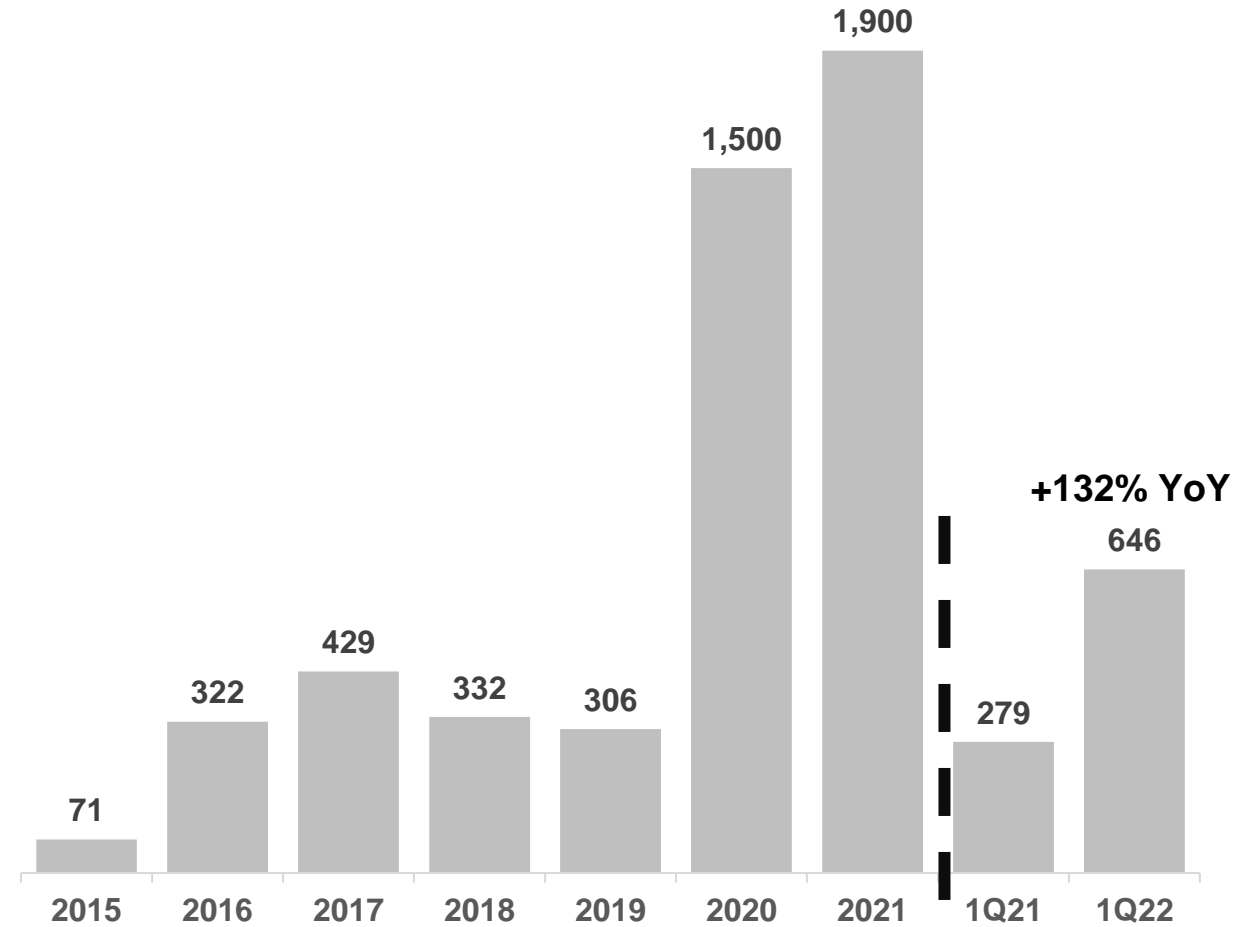
FINANCIAL PERFORMANCE



Revenues
(in Php billions)



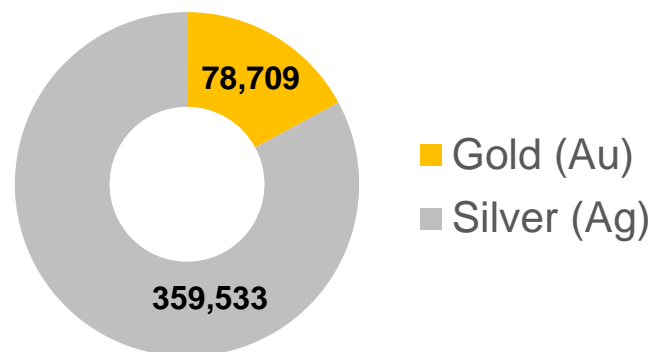
Parent Net Income
(in Php millions)



2021 ORE PRODUCTION SUMMARY



TOTAL PRODUCTION (OUNCES)



MATERIAL MOVED

907,000 tonnes

657,000
tonnes
ore

232,000
tonnes
waste

MATERIAL MILLED

708,447 tonnes @
3.74/t Au, and
20.60 g/t Ag

RECOVERY RATE

87.06%

Gold (Au)

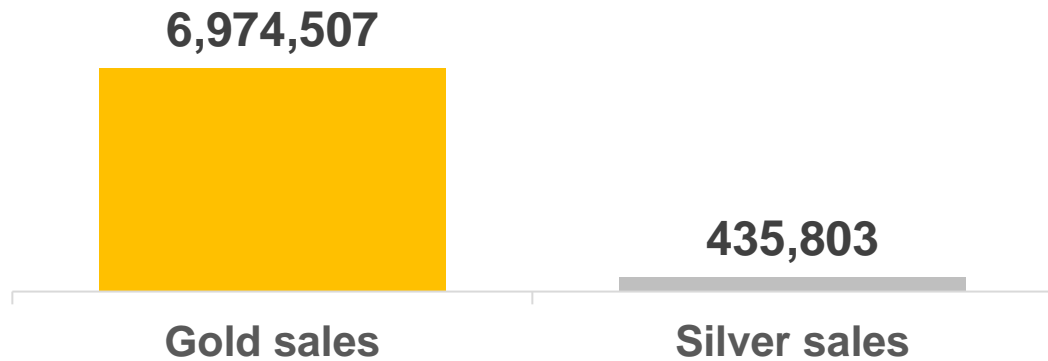
78.54%

Silver (Ag)

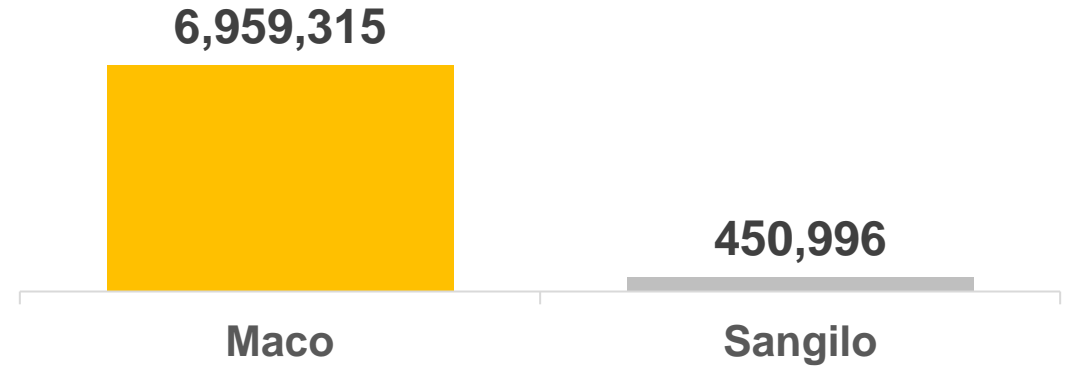
REVENUE STREAMS



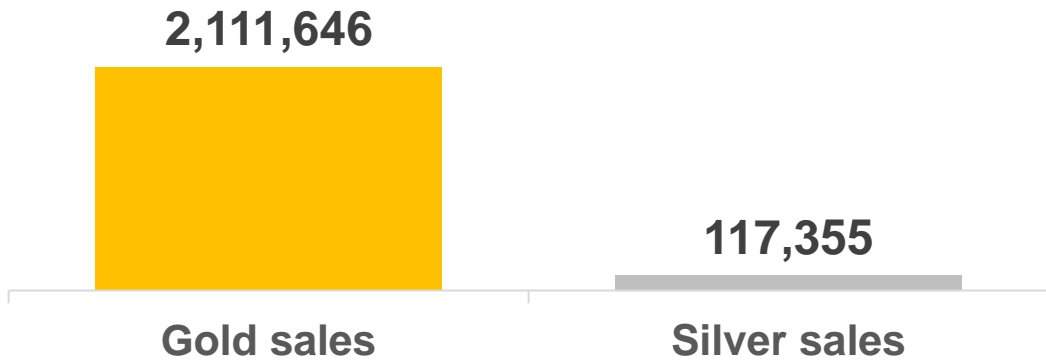
2021- Metal Revenues Per Product
(in '000 Php)



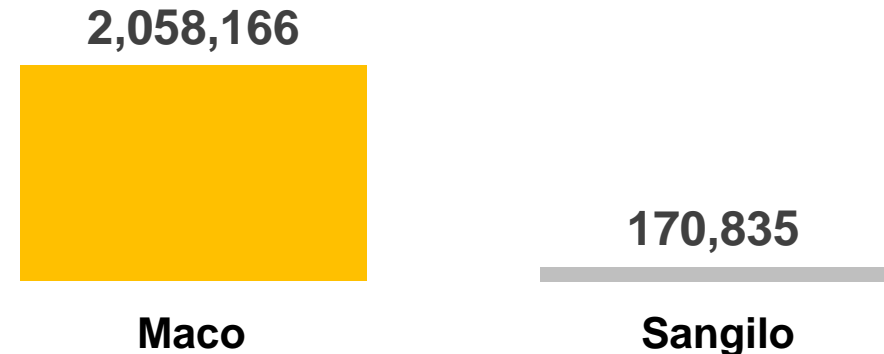
2021 Metal Revenues Per Mine
(in '000 Php)



1Q22 Metal Revenues Per Product
(in '000 Php)



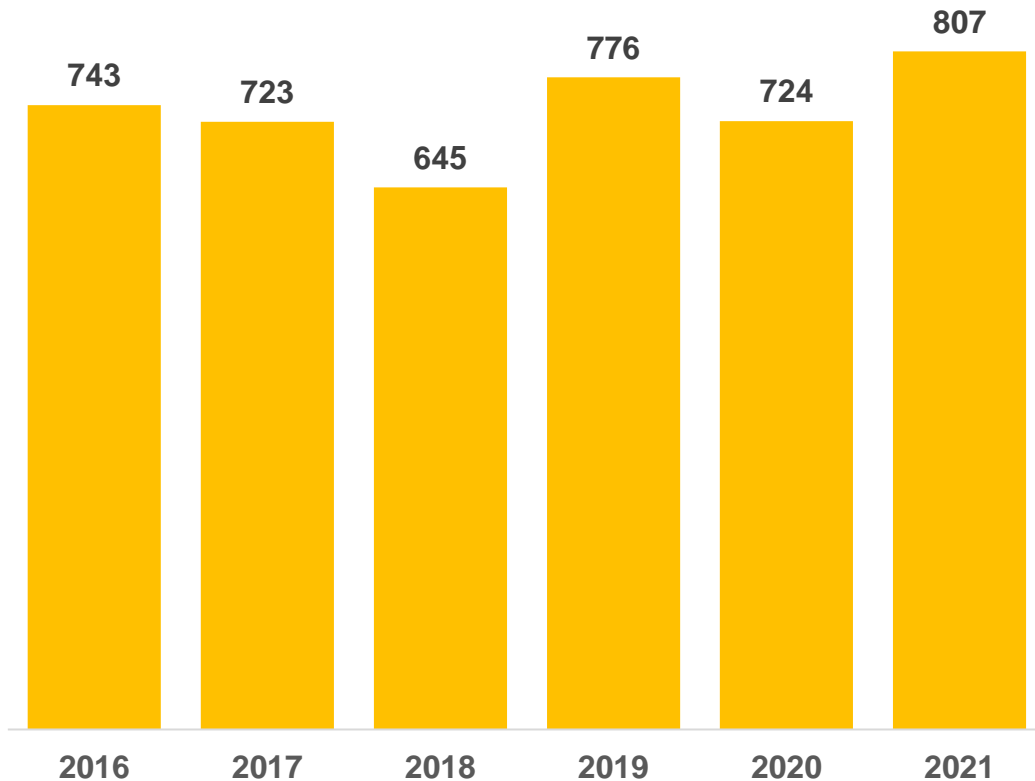
1Q22 Metal Revenues Per Mine
(in '000 Php)



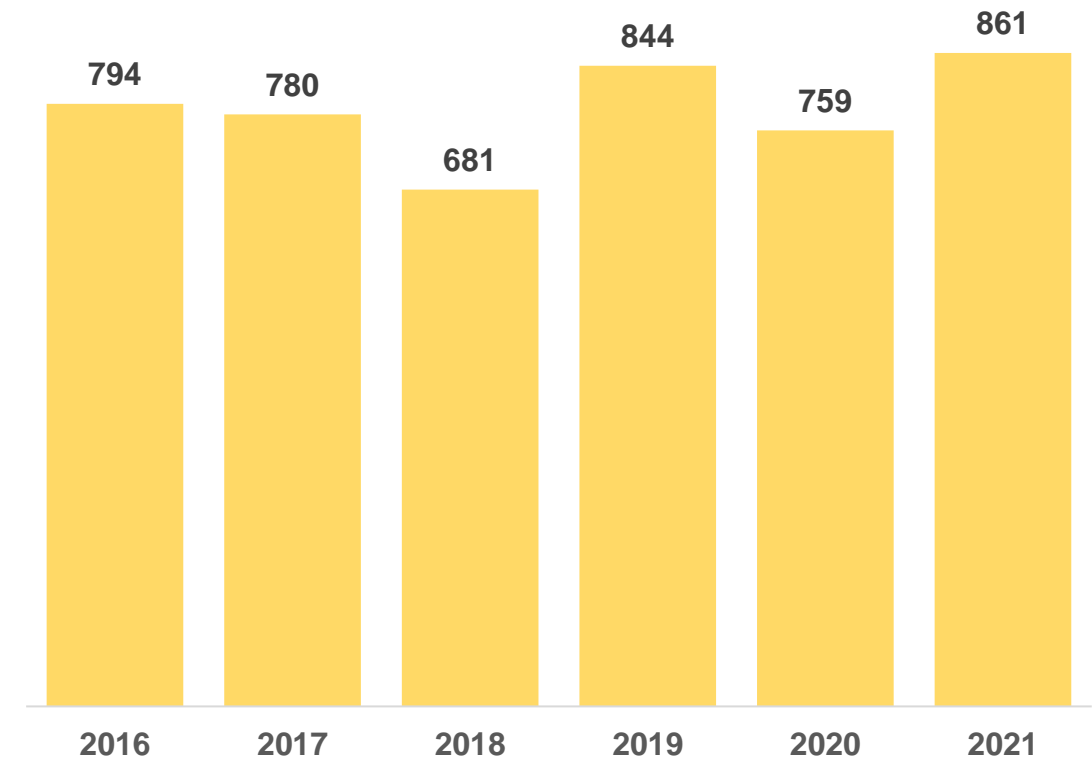
PRODUCTION COSTS



Historical \$ Cash Production Cost Per Ounce of Gold
(without G&A)



Historical \$ Cash Production Cost Per Ounce of Gold
(with G&A)

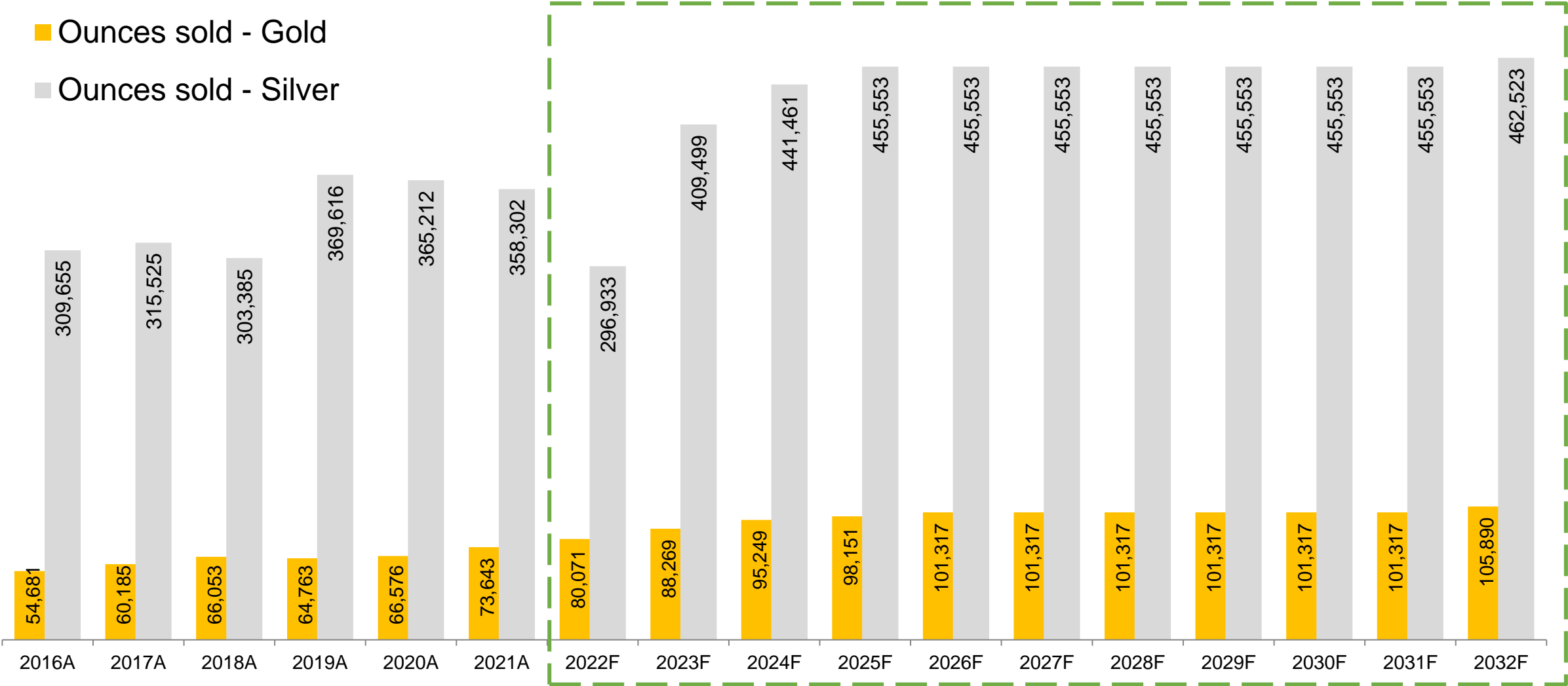


Note: According to Kitco 4Q2021 world average AIC stood at \$1,129/oz

MACO MINE PRODUCTION (ACTUAL & FORECAST)



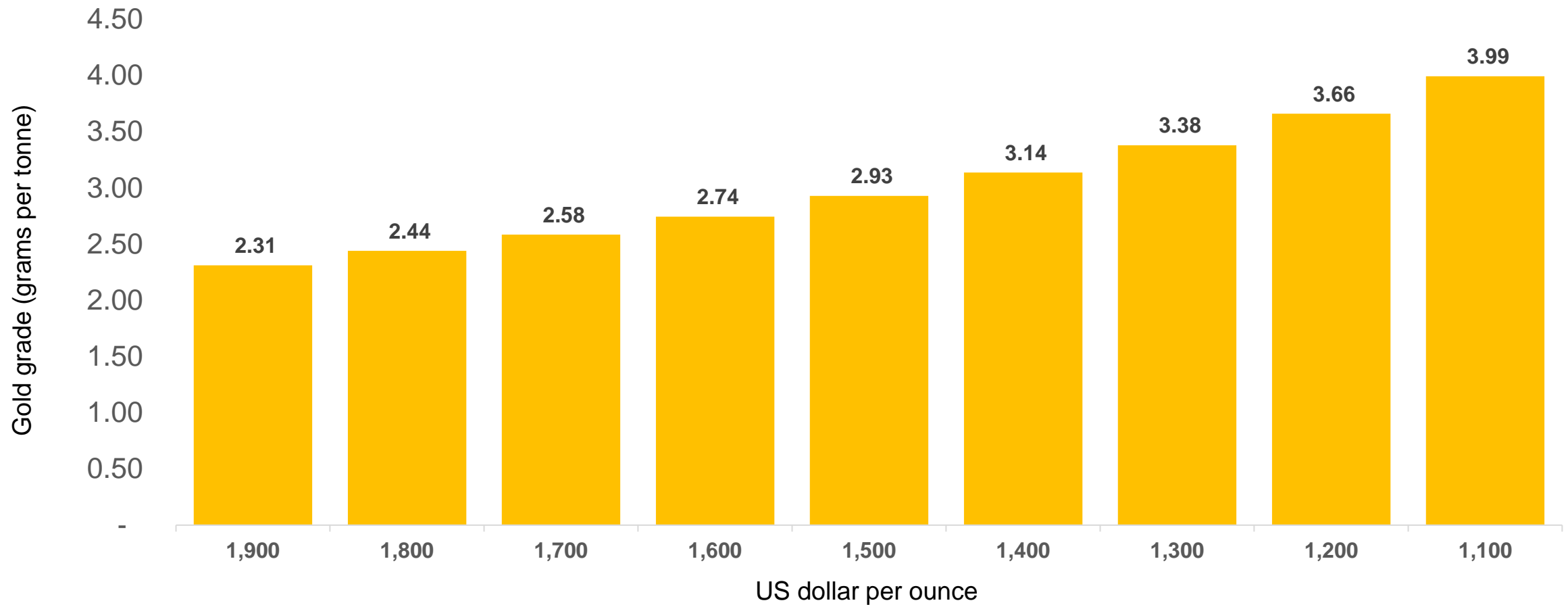
- Ounces sold - Gold
- Ounces sold - Silver



BREAK EVEN PRICE SENSITIVITY



Breakeven grade of Gold (Au) in grams per tonne vs Gold Price (\$/oz)



CAPEX Budget (in Php billions)

