

Securities and Exchange Commission
Current Report Under Section 17 of the Securities Regulation Code ("SRC")
and SRC Rule 17.2 (c) Thereunder

SEC FORM 17-C

1. **28 April 2023**
Date of Report
2. SEC Identification Number: **40621**
3. BIR Tax Identification No.: **000-284-138**
4. **Apex Mining Co. Inc.**
Name of issuer as specified in the charter
5. **Philippines**
Country of Incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **3304B West Tower, Tektite Tower, Exchange Road, Ortigas Center, Pasig City**
Address of Principal Office
8. **8706-2805**
Registrant's Telephone Number
9. **N/A**
Former name or former address
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

1605
Postal Code

Titles of Each Class

Common Shares

**Number of Shares Outstanding and
Amount of Debt Outstanding**

6,227,887,491
(as of 31 March 2023)

11. Item number reported herein: Item 9 – Other Events

Please see attached disclosure submitted by Apex Mining Co. Inc. to the Philippine Stock Exchange.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

APEX MINING CO, INC.

By:



Jonas S. Khaw
Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Apr 28, 2023

2. SEC Identification Number

40621

3. BIR Tax Identification No.

000-284-138

4. Exact name of issuer as specified in its charter

Apex Mining Co., Inc.

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

3304B West Tower, Tektite Towers, Exchange Road, Ortigas Center, Pasig City

Postal Code

1605

8. Issuer's telephone number, including area code

(+02)-87062805

9. Former name or former address, if changed since last report

NA

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common Share	6,227,887,491	

11. Indicate the item numbers reported herein

Item 9.

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



**References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules**

Subject of the Disclosure

Results of Organizational Meeting of the Board of Directors held today, April 28, 2023

Background/Description of the Disclosure

Results of Organizational Meeting of the Board of Directors held today, April 28, 2023

List of elected officers for the ensuing year with their corresponding shareholdings in the Issuer

Name of Person	Position/Designation	Shareholdings in the Listed Company		Nature of Indirect Ownership
		Direct	Indirect	
Jose Eduardo J. Alarilla	Chairman of the Board	1	-	-
Luis R. Sarmiento	President & CEO	1	-	-
Billy G. Torres	VP for Finance, Treasurer and Compliance Officer	-	-	-
Rodulfo A. Palma	VP for Legal, Mine Compliance & Risks	-	-	-
Eric S. Andal	VP for Geology and Exploration	-	-	-
Emelita C. Fabro	VP for Corporate Administration	-	-	-
Silverio Benny J. Tan	Corporate Secretary	11,606,747	-	-
Jonas S. Khaw	Assistant Corporate Secretary	-	-	-

List of Committees and Membership

Name of Committees	Members	Position/Designation in Committee
Nomination Committee	Jose Eduardo J. Alarilla	Chairman
Nomination Committee	Stephen G. Paradies	Member
Nomination Committee	Joselito H. Sibayan	Member, Independent
Compensation Committee	Jose Eduardo J. Alarilla	Chairman
Compensation Committee	Michael Ray B. Aquino	Member
Compensation Committee	Valentino S. Bagatsing	Member, Independent
Audit Committee	Valentino S. Bagatsing	Chairman, Independent
Audit Committee	Joselito H. Sibayan	Member, Independent
Audit Committee	Stephen G. Paradies	Member
Enterprise Risk Management Committee	Jose Eduardo J. Alarilla	Chairman
Enterprise Risk Management Committee	Luis R. Sarmiento	Member
Enterprise Risk Management Committee	Stephen G. Paradies	Member
Enterprise Risk Management Committee	Joselito H. Sibayan	Member, Independent
Related Party Transaction Committee	Stephen G. Paradies	Chairman
Related Party Transaction Committee	Valentino S. Bagatsing	Member, Independent
Related Party Transaction Committee	Joselito H. Sibayan	Member, independent

List of other material resolutions, transactions and corporate actions approved by the Board of Directors

None

Other Relevant Information

None