



NOTICE OF ANNUAL STOCKHOLDERS' MEETING

TO OUR STOCKHOLDERS:

The Annual Stockholders' Meeting of **APEX MINING CO., INC.** (the "Company") will be held on **May 31, 2024**, at 3:00 PM. The Meeting will be conducted virtually online via the Company website www.apexmines.com/2024ASM.

The order of business at the Meeting will be as follows:

1. Call to order;
2. Certification of notice and quorum;
3. Approval of the Minutes of the Stockholders' Meeting held on April 28, 2023;
4. Report of the President and Chief Executive Officer;
5. Approval of Audited Financial Statements for 2023;
6. Ratification of all acts, contracts, investments and resolutions of the Board of Directors and Management since the last annual stockholders' meeting;
7. Election of Directors, including Independent Director Joselito Sibayan despite exceeding the maximum 9 years term as Independent Director, for meritorious justification;
8. Appointment of External Auditors;
9. Other matters.

The Board has fixed April 30, 2024 as the record date for the determination of stockholders entitled to the Notice and to vote at the meeting.

Registration to participate in the virtual Meeting will start on May 03 until May 26, 2024 via the Company website www.apexmines.com/2024ASM. Stockholders (or their proxies) whose registration are validated will receive an email containing their usernames and passwords, along with instructions on how to participate in the virtual Meeting. All corporate stockholders must submit a proxy form for their representative to the meeting. Uncertificated stockholders (those who hold shares through PCD Nominee accounts) should submit a certification from their brokers attesting to the number of shares they are holding together with a scanned copy of valid ID by email to 2024APEX@apexmining.com.

If you are unable to join the virtual meeting but wish to vote on items in the agenda, you may appoint the Chairman as your proxy with specific voting instructions which will be duly counted. Please send your proxy form together with a scanned copy of your valid ID on or before 5:00 PM on May 22, 2024 to the Office of the Corporate Secretary by email to 2024APEX@apexmining.com.