

SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines

FORM 23-B (AMENDMENT)

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES
Filed pursuant to Section 23 of the Securities Regulation Code

☐ Check box if no longer subject to filing requirement

1. Name and Address of Reporting Person Tan Silverio Benny J. (Last) (First) (Middle) Penthouse, Liberty Center, 104 H.V. Dela Costa Street (Street) Makati City Metro Manila 1227 (City) (Province) (Postal Code)		2. Issuer Name and Trading Symbol Apex Mining Co., Inc. (APX)		3. Tax Identification Number 138005178		5. Statement for Month/Year December 2023		6. If Amendment, Date of Original (Month/Year) December 2023*		7. Relationship of Reporting Person to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input type="checkbox"/> Officer <input type="checkbox"/> 10% Owner <input type="checkbox"/> Other (give title below) Corporate Secretary	
Table 1 - Equity Securities Beneficially Owned											
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: Direct (D) or Indirect (I) *	6. Nature of Indirect Beneficial Ownership			
		Amount	(A) or (D)	Price (per share in Php)	%	Number of Shares					
				Beginning balance	0.19%	11,606,747	(D)				
Common Shares	12/20/2023	7,800,000	(A)	None			(I)	Held as trustee and liquidator of direct owner Triwide Global Services Inc.			
Common Shares	12/27/2023	65,000	(D)	3.10			(I)				
Common Shares	12/27/2023	50,000	(D)	3.11			(I)				
Common Shares	12/27/2023	295,000	(D)	3.05			(I)				
Common Shares	12/27/2023	39,000	(D)	3.05			(I)				
Common Shares	12/27/2023	50,000	(D)	3.06			(I)				
Common Shares	12/27/2023	5,000	(D)	3.07			(I)				
Common Shares	12/27/2023	244,000	(D)	3.08			(I)				
Common Shares	12/27/2023	35,000	(D)	3.09			(I)				
Common Shares	12/27/2023	200,000	(D)	3.00			(I)				
Common Shares	12/27/2023	150,000	(D)	3.01			(I)				
Common Shares	12/27/2023	150,000	(D)	3.02			(I)				
Common Shares	12/27/2023	567,000	(D)	3.03			(I)				
Common Shares	12/27/2023	150,000	(D)	3.04			(I)				
Common Shares	12/28/2023	700,000	(D)	3.04			(I)				
Common Shares	12/28/2023	128,000	(D)	3.05			(I)				
Common Shares	12/28/2023	300,000	(D)	3.06			(I)				
Common Shares	12/28/2023	100,000	(D)	3.07			(I)				
Common Shares	12/28/2023	549,000	(D)	3.08			(I)				
Common Shares	12/28/2023	223,000	(D)	3.09			(I)				
Common Shares				Ending balance (Direct)		11,606,747	(D)				
Common Shares				Ending balance (Indirect)		3,800,000	(I)				
Common Shares				Ending Balance (Total)	0.25%	15,406,747					

*Please see underlined amendments to this report

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
- (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
- (A) held by members of a person's immediate family sharing the same household;
- (B) held by a partnership in which such person is a general partner;
- (C) held by a corporation of which such person is a controlling shareholder; or
- (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-B (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security; Direct (D) or Indirect (I) *	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Explanation of Responses:

2-Jan-24
Date

Note: File three (3) copies of this form, one of which must be manually signed.
Attach additional sheets if space provided is insufficient.

**DISCLOSURE REQUIREMENTS IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP
(50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK
OF ISSUER)**

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

Security - Common shares

Issuer – Apex Mining Co., Inc. ("APX")

Principal Office Address – 3304B West Tower, Tektite Tower, Exchange Road, Ortigas Center, Pasig City

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

a. Name

Silverio Benny J. Tan ("Reporting Person")

b. Residence or business address

Penthouse, Liberty Center, 104 H. V. Dela Costa Street, Makati City

c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted

Of Counsel

Picazo Buyco Tan Fider and Santos Law Offices

Penthouse, Liberty Center, 104 H. V. Dela Costa Street, Makati City

d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case

No

e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking

No

f. Citizenship

Filipino

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

The 7,800,000 APX common shares control of which was acquired on 20 December 2023 and subject of this report ("Subject Shares") are owned by Triwide Global Services Inc. ("Triwide") which has decided to go into dissolution and liquidation and have appointed the Reporting Person as trustee and liquidator on 20 December 2023.

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer

The Reporting Person will dispose the Subject Shares pursuant to the liquidation of Triwide. Disposals were made on 27 December 2023 for 2,000,000 APX common shares and 28 December 2023 for 2,000,000 APX common shares as reported in the Amended SEC Form 23-B.

- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries

None.

- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries

None

- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board

None

- e. Any material change in the present capitalization or dividend policy of the issuer

None

- f. Any other material change in the issuer's business or corporate structure

None

- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person

None

- h. Causing a class of securities of the issuer to be delisted from a securities exchange

None

- i. Any action similar to any of those enumerated above

None

Item 4. Interest in Securities of the Issuer

- a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30)

days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.

The Reporting Person directly owns 11,606,747 APX common shares and indirectly owns/controls 3,800,000 APX common shares, which in total is equivalent to 0.25% of APX's total issued and outstanding common shares.

- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared.

The Reporting Person has the sole power to vote/direct the voting or dispose/direct the disposition of all of the Subject Shares.

- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected.

As discussed above, the Subject Shares came under the control of the Reporting Person by virtue of his appointment on 20 December 2023 as trustee and liquidator of Triwide which is the direct owner of the Subject Shares.

- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified.

None

- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced.

N/A

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

As discussed above, the Subject Shares came under the control of the Reporting Person by virtue of his appointment on 20 December 2023 as trustee and liquidator of Triwide which is the direct owner of the Subject Shares.

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3

None

- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5

None

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on 2 January 2024.

By:



Silverio Benny J. Tan
Title: Corporate Secretary
(Signature of Reporting Person)