



**Securities and Exchange Commission**  
Current Report Under Section 17 of the Securities Regulation Code ("SRC")  
and SRC Rule 17.2 (c) Thereunder

**SEC FORM 17-C**

1. **31 March 2024**  
Date of Report
2. SEC Identification Number: **40621**
3. BIR Tax Identification No.: **000-284-138**
4. **Apex Mining Co. Inc.**  
Name of issuer as specified in the charter
5. **Philippines**  
Country of Incorporation
6. (SEC Use Only)  
Industry Classification Code:
7. **3304B West Tower, Tektite Tower, Exchange  
Road, Ortigas Center, Pasig City**  
Address of Principal Office
8. **8706-2805**  
Registrant's Telephone Number
9. **N/A**  
Former name or former address
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**1605**  
Postal Code

**Titles of Each Class**

Common Shares

**Number of Shares Outstanding and  
Amount of Debt Outstanding**

6,227,887,491  
(as of March 31, 2024)

11. Item number reported herein:      Item 9 – Other Events

---

Please see attached disclosure submitted by Apex Mining Co. Inc. to the Philippine Stock Exchange.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**APEX MINING CO, INC.**

By:

Billy G. Torres  
VP-Finance, Treasurer and Compliance Officer

The PSE makes no representation on the accuracy, validity, correctness and completeness of the information stated in the respective PORs of listed companies. The PSE shall use the information contained in the POR submitted by the company in computing a company's weight in the index and this may be updated or adjusted consistent with the policy of the Exchange in managing the PSEi and sector indices.



## Apex Mining Co., Inc. APX

### PSE Disclosure Form POR-1 - Public Ownership Report Reference: Amended Rule on Minimum Public Ownership

#### Report Type

- ☐ Monthly  
☒ Quarterly  
☐ Others

Report Date	Mar 31, 2024
-------------	--------------

#### Computation of Public Ownership

Number of Issued Common Shares	6,227,887,491
Less: Number of Treasury Common Shares, if any	-
Number of Outstanding Common Shares	6,227,887,491

#### Less :

##### A. Directors

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Jose Eduardo J. Alarilla	1	-	1	0
Luis R. Sarmiento	1	-	1	0
Stephen A. Paradies	1,000	549,900	550,900	0
Joselito H. Sibayan	299	-	299	0
Valentino S. Bagatsing	1	-	1	0
Michael Ray C. Aquino	7,000	720,000	727,000	0.01
Roel C. Castro	1	1,174,752	1,174,753	0.02
	8,303	2,444,652	2,452,955	0.03

##### B. Officers

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Silverio Benny J. Tan	11,606,747	3,800,000	15,406,747	0.25
Billy G. Torres	0	0	0	0
Emelita C. Fabro	0	0	0	0
Rodulfo A. Palma	0	0	0	0
Eric S. Andal	0	0	0	0
	11,606,747	3,800,000	15,406,747	0.25

##### C. Principal/Substantial Stockholders

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Prime Strategic Holdings, Inc.*	2,511,333,765	-	2,511,333,765	40.32
Monte Oro Resources & Energy, Inc.	555,133,447	-	555,133,447	8.91
Lakeland Village Holdings, Inc.	474,613,599	-	474,613,599	7.62
Devoncourt Estates Holdings, Inc.	423,904,339	-	423,904,339	6.81
	3,964,985,150	0	3,964,985,150	63.66

**D. Affiliates**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

**E. Government**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

**F. Banks**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Metropolitan Bank & Trust Corp	70,000	-	70,000	0
H.K. Shanghai Bank Corp/Anderson Ma	6,250	-	6,250	0
PCI Bank	1,300	-	1,300	0
	77,550	0	77,550	0

**G. Employees**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

**H. Lock-Up Shares**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

**I. Others**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
-	-	-	-	-
	0	0	0	0

Number of Listed Common Shares	6,152,562,788
Total Number of Non-Public Shares	3,982,922,402
Total Number of Shares Owned by the Public	2,244,965,089
Public Ownership Percentage	36.05

**Other Relevant Information**

\*Prime Strategic Holdings, Inc. ("Prime") is the controlling shareholder of Devoncourt Estates Inc. and Lakeland Village Holdings, Inc. Given the foregoing, Prime is the owner, directly and indirectly, of a total of 3,409,851,703 common shares or 54.75% of the issued and outstanding common shares of APX.